

Life insurance search and claim status log

One block per search route, one status vocabulary

Personal search log. This sheet is not a locator, a notification service, or an insurance claim.

Leave full Social Security numbers, complete policy numbers, and passwords off this sheet. A match is not a payment; only the insurer's accepted claim pays.

Status choices (circle one per route): Pending (within stated window) / Match reported / Identified as beneficiary / Not the beneficiary / No response (window passed) / Not applicable. There is no done box: a search request submitted, a possible match reported, being identified as the beneficiary, and an accepted claim are four different states.

Person whose insurance I am searching for (first and last name)

My relationship or appointed role

Date this log was started

NAIC Life Insurance Policy Locator

Free. NAIC says searches may take 90 business days or more to complete.

Date submitted

What I sent (which document details)

Response status (circle one from the list above)

MIB Policy Locator Service

\$75 U.S. by money order or bank certified check, non-refundable. Report mailed within 21 business days after a completed written application. Covers individually underwritten applications at MIB member companies from January 1, 1996 to the present. Notarized application and an original death certificate required; MIB returns the certificate with the report. Not available to California residents or where the decedent was a California resident.

Life insurance search and claim status log (continued)

Date submitted

What I sent (which document copy)

Response status (circle one from the list above)

Employer or union benefits office (one block per employer)

Employer or union named

Date submitted and what I sent

Response status (circle one from the list above)

Employer or union benefits office (one block per employer)

Employer or union named

Date submitted and what I sent

Response status (circle one from the list above)

Insurer named in any found paper (one block per insurer)

Insurer named and where the clue came from

Life insurance search and claim status log (continued) (continued)

Date submitted and what I sent

Response status (circle one from the list above)

Insurer named in any found paper (one block per insurer)

Insurer named and where the clue came from

Date submitted and what I sent

Response status (circle one from the list above)

State unclaimed property search (one block per state checked)

State and names searched (include maiden names)

Date searched

Response status (circle one from the list above)

State unclaimed property search (one block per state checked)

State and names searched (include maiden names)

Date searched

Life insurance search and claim status log (continued) (continued) (continued)

Response status (circle one from the list above)

VA unclaimed insurance funds database (if the person was a Veteran)

Searchable VA database of unclaimed life insurance funds for Veterans.

Date searched and result noted

Response status (circle one from the list above)

PBGC unclaimed pension search (if a pension is suspected)

Search by first and last name plus the last four digits of the Social Security number. The list refreshes every three months; a missing name does not mean no benefit is owed. To report a death of someone receiving or due a PBGC benefit, call 1-800-400-7242 (TTY 711).

Date searched and result noted

Response status (circle one from the list above)

Other route (agent, fraternal organization, association, or any other)

Route and contact checked

Date submitted and what I sent

Response status (circle one from the list above)

Reminder: a match is not a payment. Only the insurer's accepted claim pays.

Life insurance search and claim status log (continued) (continued) (continued) (continued)

Reference notes checked as of October 17, 2026.

NAIC Life Insurance Policy Locator Tool Helps Match Consumers with More Than \$16 Billion in Lost and Unclaimed Benefits. National Association of Insurance Commissioners. September 3, 2026.

<https://content.naic.org/article/naic-life-insurance-policy-locator-tool-helps-match-consumers-more-16-billion-lost-and-unclaimed>

MIB Policy Locator Service. MIB Group. Undated; read October 17, 2026.

<https://www.mib.com/pls.html>

Search for Unclaimed Retirement Benefits. Pension Benefit Guaranty Corporation. Undated; read October 17, 2026.

<https://www.pbgc.gov/workers-retirees/find-unclaimed-retirement-benefits/search-unclaimed>

PBGC Executor Fact Sheet. Pension Benefit Guaranty Corporation. Last updated February 26, 2021; phone path re-verified October 17, 2026.

<https://www.pbgc.gov/about/faq/pg/executor-fact-sheet>

Unclaimed Insurance Funds Search. U.S. Department of Veterans Affairs. Undated; read October 17, 2026.

<https://insurance.va.gov/UnclaimedFunds/Search>

Life insurance search and claim status log (fictional example)

Every name, company, and date below is invented to show how the states stay separate FICTIONAL SAMPLE. Ada Sample Relative, Example Mutual, and every date and result on these pages are invented.

Leave full Social Security numbers, complete policy numbers, and passwords off this sheet. A match is not a payment; only the insurer's accepted claim pays.

Status choices (circle one per route): Pending (within stated window) / Match reported / Identified as beneficiary / Not the beneficiary / No response (window passed) / Not applicable. There is no done box: a search request submitted, a possible match reported, being identified as the beneficiary, and an accepted claim are four different states.

Person whose insurance I am searching for (first and last name): Ada Sample Relative

My relationship or appointed role: Niece, no court appointment

Date this log was started: October 2, 2026

NAIC Life Insurance Policy Locator

Free. NAIC says searches may take 90 business days or more to complete.

Date submitted: October 2, 2026

What I sent (which document details): Online request with information from the death certificate

Response status (circle one from the list above): Pending (within stated window)

MIB Policy Locator Service

\$75 U.S. by money order or bank certified check, non-refundable. Report mailed within 21 business days after a completed written application. Covers individually underwritten applications at MIB member companies from January 1, 1996 to the present. Not available to California residents or where the decedent was a California resident.

Date submitted: Not sent yet

What I sent (which document copy): Held until the NAIC window passes; the \$75 fee has not been mailed

Response status (circle one from the list above): Not applicable

Life insurance search and claim status log (fictional example) (continued)

Employer or union benefits office (one block per employer)

Employer or union named: Fictional Fabricating Co. (latest employer)

Date submitted and what I sent: October 3, 2026; email to the benefits office

Response status (circle one from the list above): Match reported: Example Mutual group life policy

Employer or union benefits office (one block per employer)

Employer or union named: Sample Freight Lines (former employer)

Date submitted and what I sent: September 14, 2026; letter to the benefits office

Response status (circle one from the list above): No response (window passed)

Insurer named in any found paper (one block per insurer)

Insurer named and where the clue came from: Example Mutual; premium notice found in a tax-time envelope

Date submitted and what I sent: October 12, 2026; phone call to the claims department

Response status (circle one from the list above): Identified as beneficiary

Insurer named in any found paper (one block per insurer)

Insurer named and where the clue came from: None found so far

Date submitted and what I sent

Response status (circle one from the list above)

State unclaimed property search (one block per state checked)

State and names searched (include maiden names): Ohio; legal name and maiden name

Date searched: October 6, 2026

Life insurance search and claim status log (fictional example) (continued) (continued)

Response status (circle one from the list above): Match reported: listing under the maiden name, claim instructions requested

State unclaimed property search (one block per state checked)

State and names searched (include maiden names): West Virginia; legal name

Date searched: October 6, 2026

Response status (circle one from the list above): Not applicable: no listing shown for that name

VA unclaimed insurance funds database (if the person was a Veteran)

Searchable VA database of unclaimed life insurance funds for Veterans.

Date searched and result noted: Not searched; the person was not a Veteran

Response status (circle one from the list above): Not applicable

PBGC unclaimed pension search (if a pension is suspected)

The list refreshes every three months; a missing name does not mean no benefit is owed. To report a death of someone receiving or due a PBGC benefit, call 1-800-400-7242 (TTY 711).

Date searched and result noted: Not searched; no pension suspected

Response status (circle one from the list above): Not applicable

Other route (agent, fraternal organization, association, or any other)

Route and contact checked: Fraternal lodge; member benefits line, 555-0100

Date submitted and what I sent: October 9, 2026; email asking about member life insurance

Response status (circle one from the list above): Not the beneficiary: any policy named the lodge charity

Reminder: a match is not a payment. Only the insurer's accepted claim pays.

Reference notes checked as of October 17, 2026.

Life insurance search and claim status log (fictional example) (continued) (continued) (continued)

NAIC Life Insurance Policy Locator Tool Helps Match Consumers with More Than \$16 Billion in Lost and Unclaimed Benefits. National Association of Insurance Commissioners. September 3, 2026.

<https://content.naic.org/article/naic-life-insurance-policy-locator-tool-helps-match-consumers-more-16-billion-lost-and-unclaimed>

MIB Policy Locator Service. MIB Group. Undated; read October 17, 2026.

<https://www.mib.com/pls.html>

Search for Unclaimed Retirement Benefits. Pension Benefit Guaranty Corporation. Undated; read October 17, 2026.

<https://www.pbgc.gov/workers-retirees/find-unclaimed-retirement-benefits/search-unclaimed>

PBGC Executor Fact Sheet. Pension Benefit Guaranty Corporation. Last updated February 26, 2021; phone path re-verified October 17, 2026.

<https://www.pbgc.gov/about/faq/pg/executor-fact-sheet>

Unclaimed Insurance Funds Search. U.S. Department of Veterans Affairs. Undated; read October 17, 2026.

<https://insurance.va.gov/UnclaimedFunds/Search>